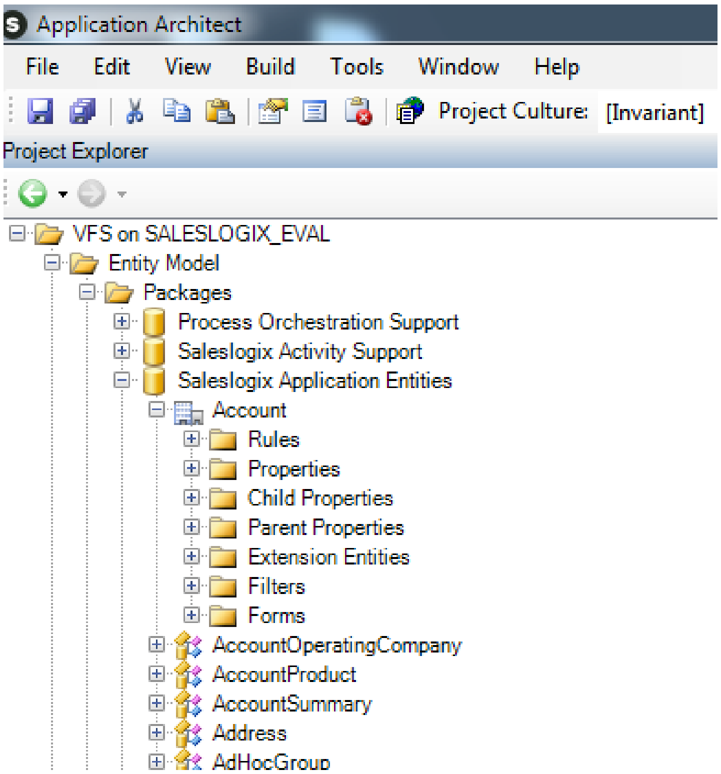
To make new fields available so they can be added to an existing screen in the Saleslogix web client.

Open Application Architect as the Admin user

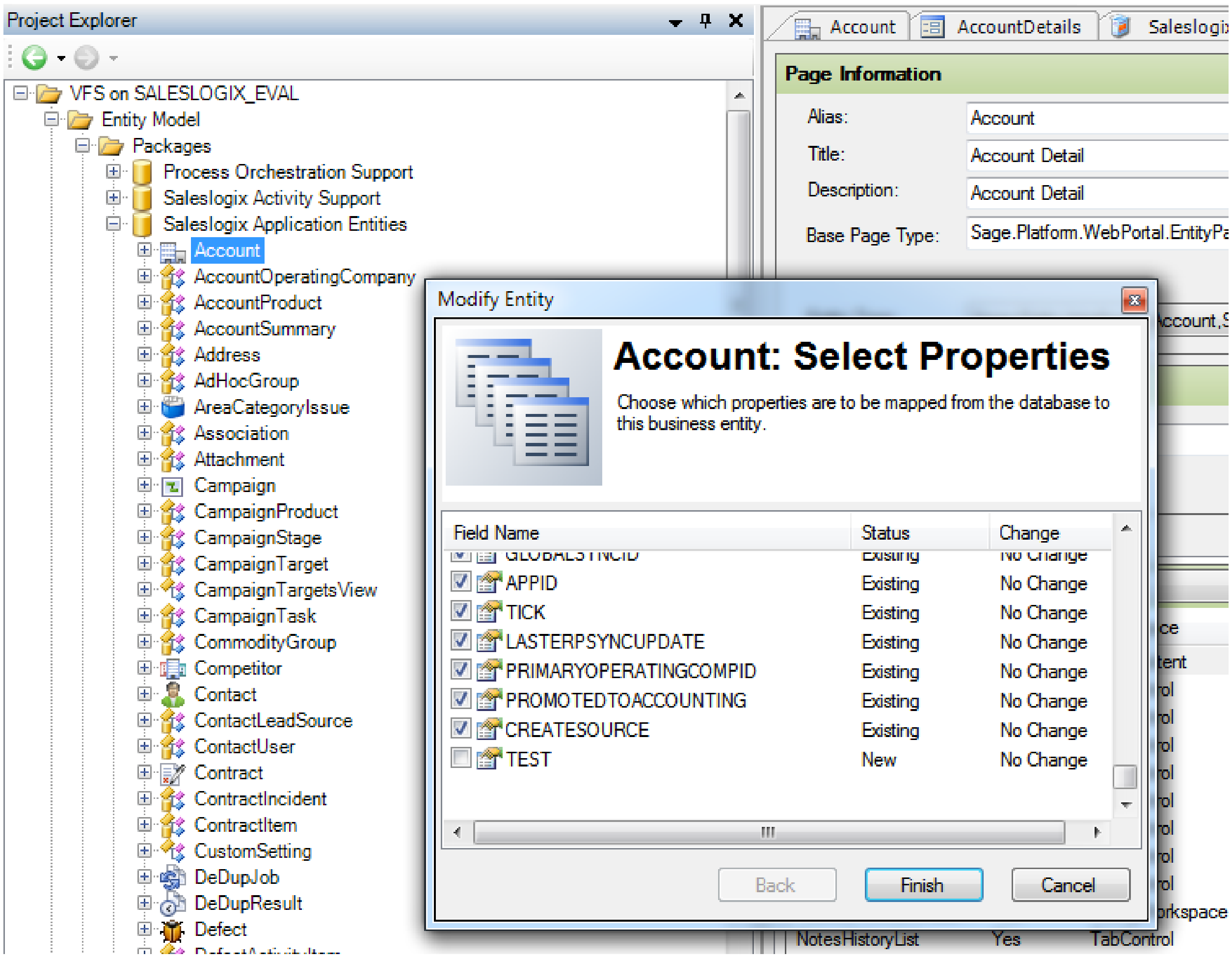
Select Project Explorer from the View menu



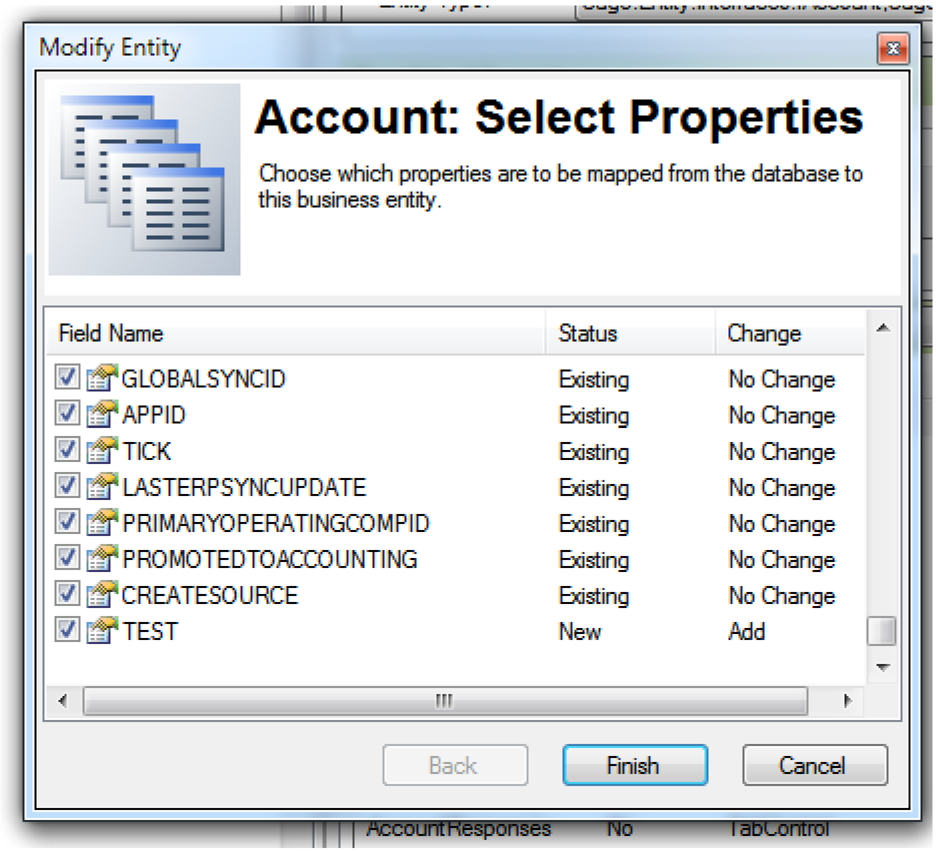
Expand the VFS folder, Entity Model, Packages, Saleslogix Application Entities

Click on the Entity you want to modify such as Account and now right click and select "Update Properties"

This screen will appear with all of the current fields in the table listed however your new field will be at the bottom of the scrollable list.



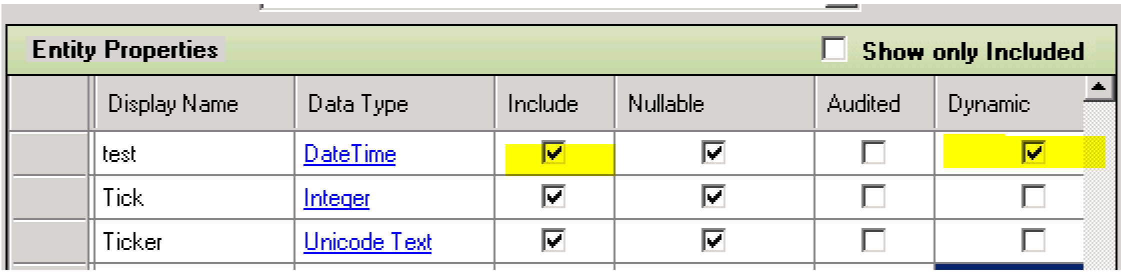
Check the box next to your new field and this screen will appear…



Now click Finish and then the Save icon in the upper left corner.

To verify that the new field was added, Double click on the entity you want to modify such as “Account”

This screen will appear



If there are any new fields that have been added to the database, the “Include” checkbox needs to be checked and the “Dynamic” checkbox needs to be checked. It may not be checked by default.

Now click the Save or Save All icon in the upper left corner.