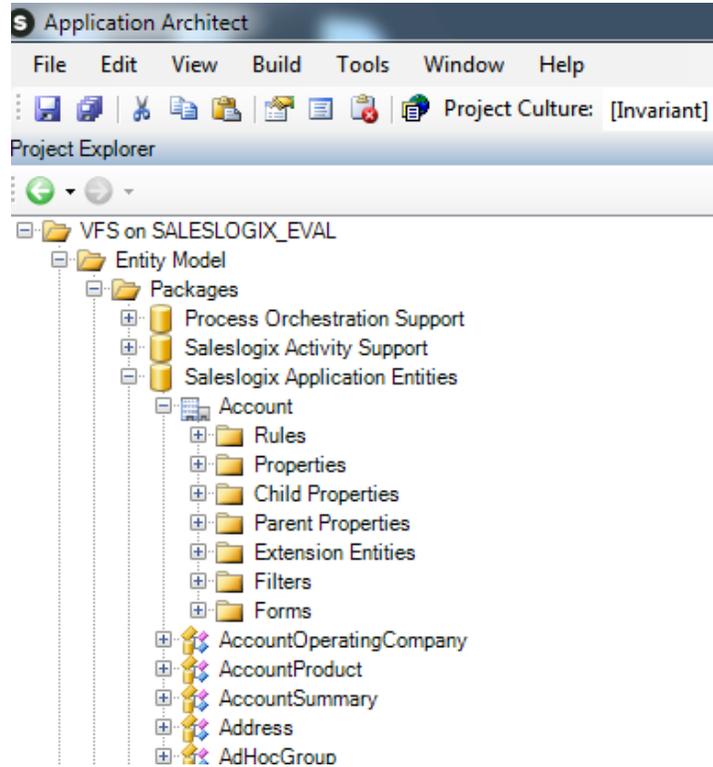


To make new fields available so they can be added to an existing screen in the Saleslogix web client.

Open Application Architect as the Admin user

Select Project Explorer from the View menu



Expand the VFS folder, Entity Model, Packages, Saleslogix Application Entities

Click on the Entity you want to modify such as Account and now right click and select "Update Properties"

This screen will appear with all of the current fields in the table listed however your new field will be at the bottom of the scrollable list.

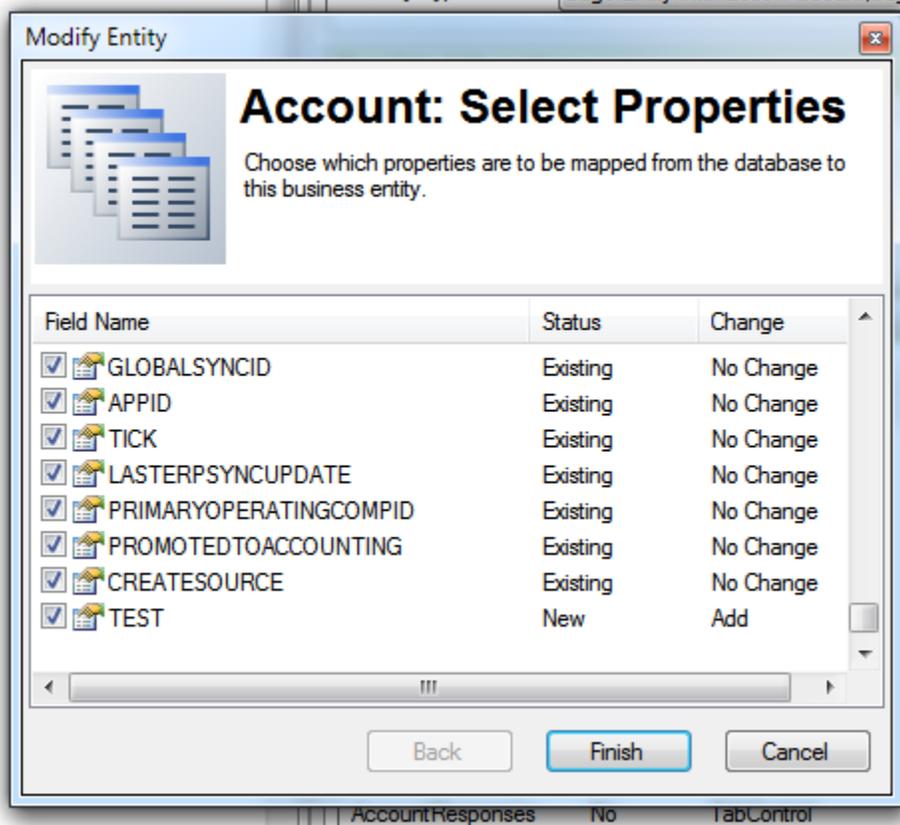
The screenshot shows a software development environment with a 'Project Explorer' on the left and a 'Page Information' panel on the right. The 'Project Explorer' shows a tree view of 'VFS on SALESLOGIX_EVAL' with 'Entity Model' expanded to 'Packages', where 'Account' is selected. The 'Page Information' panel shows details for the 'Account' page, including Alias, Title, Description, and Base Page Type.

The 'Modify Entity' dialog box is titled 'Account: Select Properties' and contains the following table:

Field Name	Status	Change
<input type="checkbox"/> GLOBALSTNID	Existing	No Change
<input checked="" type="checkbox"/> APPID	Existing	No Change
<input checked="" type="checkbox"/> TICK	Existing	No Change
<input checked="" type="checkbox"/> LASTERPSYNCUPDATE	Existing	No Change
<input checked="" type="checkbox"/> PRIMARYOPERATINGCOMPID	Existing	No Change
<input checked="" type="checkbox"/> PROMOTEDTOACCOUNTING	Existing	No Change
<input checked="" type="checkbox"/> CREATESOURCE	Existing	No Change
<input type="checkbox"/> TEST	New	No Change

The dialog box has 'Back', 'Finish', and 'Cancel' buttons at the bottom.

Check the box next to your new field and this screen will appear...



Now click Finish and then the Save icon in the upper left corner.

To verify that the new field was added, Double click on the entity you want to modify such as “Account”

This screen will appear

Entity Properties <input type="checkbox"/> Show only Included						
	Display Name	Data Type	Include	Nullable	Audited	Dynamic
	test	DateTime	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Tick	Integer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Ticker	Unicode Text	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If there are any new fields that have been added to the database, the “Include” checkbox needs to be checked and the “Dynamic” checkbox needs to be checked. It may not be checked by default.

Now click the Save or Save All icon in the upper left corner.

